



## How to Donate Stock to MHP

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### Transferring Stock from a Brokerage Account

If your stock is held in a brokerage account, you may transfer funds by instructing your broker to transmit the securities electronically to:

Account name: Montgomery Housing Partnership

Account Number: 8910-3995

DTC Number: 0141

Federal Tax ID Number: 52-1631939

Broker: Wells Fargo Advisors

Advisor: Lara Kien, tel.: 202-414-3386

Before making a transfer, please contact Eva Dillon, MHP Vice President of Advancement, at 301-812-4122 or [edillon@mhpartners.org](mailto:edillon@mhpartners.org) to let her know about your intention, so we can watch for the arrival of your gift in our brokerage account and identify it.

### Donating Stock Certificates You Hold

To donate stock certificates you hold, please contact us at 301-812-4122 or [edillon@mhpartners.org](mailto:edillon@mhpartners.org) and request the Authorization to Deposit Stock and Bond Certificates form.

**THANK YOU FOR YOUR SUPPORT!**