



How to Donate Stock to MHP

Transferring Stock from a Brokerage Account

If your stock is held in a brokerage account, you may transfer funds by instructing your broker to transmit the securities electronically to:

Account name: Montgomery Housing Partnership

Account Number: 8910-3995

DTC Number: 0141

Federal Tax ID Number: 52-1631939

Broker: Wells Fargo Advisors

Advisor: Tom Greaser, tel.: 301-907-2025

Before making a transfer, please contact Eva Dillon, MHP Director of Advancement, at 301-812-4122 or edillon@mhpartners.org to let her know about your intention, so we can watch for the arrival of your gift in our brokerage account and identify it (for security reasons, we cannot obtain donor information from our broker).

Donating Stock Certificates You Hold

To donate stock certificates you hold, please contact us at 301-812-4122 or edillon@mhpartners.org and request the Authorization to Deposit Stock and Bond Certificates form.

THANK YOU FOR YOUR SUPPORT!